



**Kawan Food Berhad**

Lot 20  
Jalan Pengapit 15/19  
40200 Shah Alam  
Selangor Darul Ehsan  
Malaysia

T 603 5511 8388, 603 5519 2751, 603 5519 2752  
F 603 5519 3901, 603 5511 6288

info@kawanfood.com

640445 - V



**Kawan Food Berhad**

Company No: 640445 - V

Incorporated in Malaysia under the Companies Act, 1965

## PROSPECTUS

**PUBLIC ISSUE OF 10,320,000 NEW ORDINARY SHARES OF RM0.50 EACH AT AN ISSUE PRICE OF RM1.00 PER SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:**

- I. 3,600,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
- II. 3,200,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY OUR ELIGIBLE DIRECTORS AND EMPLOYEES; AND
- III. 3,520,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY WAY OF PRIVATE PLACEMENT TO IDENTIFIED INVESTORS

**OFFER FOR SALE OF 10,400,000 ORDINARY SHARES OF RM0.50 EACH AT AN OFFER PRICE OF RM1.00 PER SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:**

- I. 4,800,000 ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY, MALAYSIA;
- II. 3,200,000 ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY WAY OF PRIVATE PLACEMENT TO IDENTIFIED INVESTORS; AND
- III. 2,400,000 ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC

**OFFER OF OPTIONS UNDER OUR EMPLOYEES' SHARE OPTION SCHEME TO OUR NON-EXECUTIVE DIRECTORS**

**IN CONJUNCTION WITH OUR LISTING ON THE SECOND BOARD OF BURSA MALAYSIA SECURITIES BERHAD**

*Adviser, Underwriter and Placement Agent*



**HWANG-DBS SECURITIES BERHAD**

(Company No.:14389-U)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

**FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH YOU SHOULD CONSIDER, SEE "RISK FACTORS" IN SECTION 3 OF THIS PROSPECTUS**

PROSPECTUS



Not all of the objects depicted on the cover of this Prospectus belong to Kawan Food Berhad and/or its subsidiaries ("Group"). Some of the said objects represent serving suggestions for the Group's products or are ingredients used for the Group's products.

**THIS PROSPECTUS IS DATED 30 JUNE 2005**